

Monday, October 17, 2016

Ringkasan Utama

- Snapshot Global:** Pasar sedang fokus kepada beberapa data dan event penting yang akan keluar minggu ini. Dari AS, pasar akan mencermati data Empire State manufacturing dan juga earnings dari beberapa perusahaan utama seperti Goldman Sachs dan Microsoft. Sementara itu, debat kepresidenan sesi ke-3 dan terakhir antara Hillary Clinton dan Donald Trump juga akan menjadi sorotan. Untuk Asia, data PDB maupun produksi industri dari China akan menjadi fokus, mengingat buruknya data perdagangan bulan September yang diterbitkan minggu lalu.
- Indonesia:** Bank Indonesia menyatakan akan terus melakukan penimbunan cadangan devisa. Hal ini dinyatakan oleh executive director for monetary management, Doddy Zulverdi, seperti yang dikutip oleh pers termasuk Bloomberg.

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Analisa Sekilas

- FX:** JPY kembali mengalami penguatan untuk tiga minggu berturut-turut terhadap USD, dengan adanya antisipasi bahwa data ekonomi AS akan cukup kuat dan menyebabkan kenaikan suku bunga Federal Reserve.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13033	EUR-USD	1,0972	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14356,83	GBP-USD	1,2191	DJIA	18138,38	39,44
GBP-IDR	15903,40	USD-JPY	104,18	Nasdaq	5214,16	0,83
JPY-IDR	125,01	AUD-USD	0,7618	Nikkei 225	16856,37	82,13
AUD-IDR	9925,41	NZD-USD	0,7087	STI	2815,24	9,76
CAD-IDR	9874,59	USD-CAD	1,3139	KLCI	1658,97	-6,05
SGD-IDR	9387,57	USD-CHF	0,9903	JCI	5399,89	59,49
MYR-IDR	3107,04	USD-NOK	8,2205	Baltic Dry	892,00	7,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,92		1Y	6,31		
1 Minggu	5,40		2Y	6,69		
1 Bulan	6,21		5Y	6,94		
3 Bulan	7,09		10Y	7,03		
6 Bulan	7,31		15Y	7,33		
12 Bulan	7,50		20Y	7,50		

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
10/14/2016 07:50	JN	Foreign Buying Japan Stocks	Oct-07	--	¥430.3b	¥251.7b	--
10/14/2016 07:50	JN	Money Stock M2 YoY	Sep	3.40%	3.60%	3.30%	--
10/14/2016 07:50	JN	Money Stock M3 YoY	Sep	2.90%	3.10%	2.80%	--
10/14/2016 07:50	JN	PPI YoY	Sep	-3.20%	-3.20%	-3.60%	--
10/14/2016 08:00	SI	GDP YoY	3Q A	1.70%	0.60%	2.10%	2.00%
10/14/2016 08:00	SI	GDP SAAR QoQ	3Q A	0.00%	-4.10%	0.30%	0.20%
10/14/2016 09:30	CH	CPI YoY	Sep	1.60%	1.90%	1.30%	--
10/14/2016 09:30	CH	PPI YoY	Sep	-0.30%	0.10%	-0.80%	--
10/14/2016 13:00	SI	Retail Sales SA MoM	Aug	1.90%	-1.10%	1.40%	--
10/14/2016 13:00	SI	Retail Sales YoY	Aug	0.80%	-1.00%	2.80%	2.70%
10/14/2016 14:30	IN	Wholesale Prices YoY	Sep	3.90%	3.57%	3.74%	--
10/14/2016 15:30	TH	Foreign Reserves	Oct-07	--	\$183.1b	\$180.5b	--
10/14/2016 17:00	IT	CPI EU Harmonized YoY	Sep F	0.10%	0.10%	0.10%	--
10/14/2016 20:30	US	Retail Sales Advance MoM	Sep	0.60%	0.60%	-0.30%	-0.20%
10/14/2016 20:30	US	Retail Sales Ex Auto MoM	Sep	0.50%	0.50%	-0.10%	-0.20%
10/14/2016 20:30	US	Retail Sales Ex Auto and Gas	Sep	0.30%	0.30%	-0.10%	0.00%
10/14/2016 20:30	US	PPI Final Demand MoM	Sep	0.20%	0.30%	0.00%	--
10/14/2016 20:30	US	PPI Ex Food and Energy MoM	Sep	0.10%	0.20%	0.10%	--
10/14/2016 20:30	US	PPI Final Demand YoY	Sep	0.60%	0.70%	0.00%	--
10/14/2016 20:30	US	PPI Ex Food and Energy YoY	Sep	1.20%	1.20%	1.00%	--
10/14/2016 22:00	US	U. of Mich. Sentiment	Oct P	91.8	87.9	91.2	--
10/15/2016 04:00	US	Monthly Budget Statement	Sep	\$30.0b	\$33.4b	\$91.1b	\$90.9b
10/17/2016 07:01	UK	Rightmove House Prices MoM	Oct	--	0.90%	0.70%	--
10/17/2016 08:30	SI	Non-oil Domestic Exports YoY	Sep	-5.80%	--	0.00%	--
10/17/2016 12:30	JN	Industrial Production MoM	Aug F	--	--	1.50%	1.50%
10/17/2016 12:30	JN	Industrial Production YoY	Aug F	--	--	4.60%	--
10/17/2016 12:30	JN	Capacity Utilization MoM	Aug	--	--	0.60%	--
10/17/2016 16:00	IT	Trade Balance Total	Aug	--	--	7795m	--
10/17/2016 17:00	EC	CPI MoM	Sep	0.40%	--	0.10%	--
10/17/2016 17:00	EC	CPI YoY	Sep F	0.40%	--	0.40%	0.20%
10/17/2016 17:00	EC	CPI Core YoY	Sep F	0.80%	--	0.80%	--
10/17/2016 20:30	US	Empire Manufacturing	Oct	1	--	-1.99	--
10/17/2016 21:15	US	Industrial Production MoM	Sep	0.20%	--	-0.40%	--
10/17/2016 21:15	US	Capacity Utilization	Sep	75.60%	--	75.50%	--
10/17/2016	ID	Trade Balance	Sep	\$589m	--	\$294m	--
10/17/2016	ID	Exports YoY	Sep	0.50%	--	-0.74%	--
10/17/2016	PH	Overseas Remittances YoY	Aug	5.60%	--	-5.40%	--
10/17/2016	PH	Overseas Workers Remittances	Aug	--	--	\$2131m	--
10/17/2016 10/18	CH	New Yuan Loans CNY	Sep	1000.0b	--	948.7b	--
10/17/2016 10/18	CH	Money Supply M2 YoY	Sep	11.60%	--	11.40%	--
10/17/2016 10/21	PH	Budget Balance PHP	Aug	--	--	-50.7b	--
10/14/2016 10/17	IN	Imports YoY	Sep	--	-2.50%	-14.10%	--
10/14/2016 10/17	IN	Exports YoY	Sep	--	4.60%	-0.30%	--

Source: Bloomberg

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